

# **BOARD MEETING AGENDA**

## **STATE BOARD OF CERTIFIED PUBLIC ACCOUNTANTS OF LOUISIANA**

**601 Poydras Street, Suite 1770  
New Orleans, Louisiana 70130  
May 1 -2, 2025 @ 9:00 AM**

- I. CHAIR'S REPORT
  - Board Employees
- II. APPROVAL OF MINUTES AND AGENDA ITEMS
- III. CPA RESIGNATIONS, CANCELLATIONS, AND DEATHS
- IV. CERTIFICATE AND INACTIVE STATUS
  - Expiration of License and Registration
  - Same Year Reinstatements
- V. TREASURER'S REPORT
  - Financial Statements
  - Budget Status
  - Banking matters
- VI. CPA EXAMINATION
  - Comparison of Candidates' Scores, Previous and National Rates
  - Candidates Passing Examination in Most Recent Quarter
  - Approval of Candidates
  - Candidate Requests
  - Educational Requirements
- VII. CPA CERTIFICATE APPLICATIONS
- VIII. CPA FIRM PERMIT APPLICATIONS
  - CPA Firm Permit Same Year Reinstatements
  - New Firm Permits / Re-issuance of Firm Permits / Reinstatement of Firm Permits
- IX. RECURRING MATTERS AND DEFERRED ITEMS
  - NASBA
  - AICPA
  - Society of Louisiana CPAs
  - Peer Review Oversight Committee Report
  - CPE and Peer Review Compliance
  - Scheduling of Hearings
  - Board operational and administrative matters
- X. NEW MATTERS
  - CPE Items
  - Request(s) for Authorization for Continuation of Firm
  - Professional Service Contracts
  - Rule Interpretations or Advisory Opinions
  - Other Requests
- XI. INFORMATION ITEMS AND ANNOUNCEMENTS
  - State Policies, Change in Mileage Reimbursement, Mailing of Renewal Notices,
  - Expiration Notices, Statistical Reports
- XII. REPORTS ON CONFERENCES AND MEETINGS
- XIII. FUTURE MEETING / CONFERENCE DATES
- XIV. OFFICE HOLIDAYS
- XV. NEXT BOARD MEETING DATES
- XVI. EXECUTIVE SESSION MATTERS
  - Administrative Hearing(s)
  - Status of Appeal(s) of Board Decision
  - Status of Compliance with Board Decisions
  - Status of Investigations
  - Other Executive Session Matters
- XVII. ADJOURNMENT